



MORTGAGE WORKSHEET

REQUESTOR'S NAME
HOW DID MORTGAGE SELLER HEAR OF YOU?
DATE PHONE FAX

PROPERTY INFORMATION

STREET ADDRESS
CITY COUNTY STATE
CURRENT ESTIMATED VALUE \$ BASED ON \$

RESIDENTIAL: SINGLE FAMILY MULTIFAMILY CONDO MH W/LAND
OWNER OCCUPIED RENTAL

COMMERCIAL: DESCRIPTION
OWNER OCCUPIED RENTAL

VACANT LAND DESCRIPTION

HISTORICAL INFORMATION Additional Comments

DATE OF SALE
SELLING PRICE \$
DOWN PAYMENT \$
1ST MORTGAGE \$
2ND MORTGAGE \$

MORTGAGE INFORMATION

DATE OF MORTGAGE
ORIGINAL AMOUNT \$

TERM IN MONTHS
PAYMENT AMOUNT \$
BALLOON AMOUNT \$
BALLOON DATE
INTEREST RATE %

DUE DATE 1ST PMT
# OF PMTS MADE
# OF PMTS REMAINING
NEXT PAYMENT DUE
BALANCE \$

MOTIVATION INFORMATION

PURCHASE PRICE QUOTED

BUY TOTAL MORTGAGE \$
BUY PMTS FOR \$ BALANCE OWING \$
BUY PMTS FOR \$ BALANCE OWING \$
INSTALLMENT: \$ NOW AND \$ IN MONTHS

OTHER OFFERS:

CLOSING EXPENSES PAID BY:

DATE QUOTE GIVEN BY:

PURCHASE PRICE QUOTED MORTGAGE SELLER BUY

TOTAL MORTGAGE \$
BUY PMTS FOR \$ BALANCE OWING \$
BUY PMTS FOR \$ BALANCE OWING \$
INSTALLMENT: \$ NOW AND \$ IN MONTHS

OTHER OFFERS:

CLOSING EXPENSES PAID

DATE QUOTE GIVEN BY: